



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 September 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: HKT Trust and HKT Limited (Remarks 1&2)

Date Submitted: 03 October 2024

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	06823	Description	Ordinary Shares (as a component of Share Stapled Units)			
	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	20,000,000,000	HKD	0.0005	HKD	10,000,000	
Increase / decrease (-)	0			HKD	0	
Balance at close of the month	20,000,000,000	HKD	0.0005	HKD	10,000,000	

2. Class of shares	Preference shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	06823	Description	Preference Shares (as a component of Share Stapled Units)			
	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	20,000,000,000	HKD	0.0005	HKD	10,000,000	
Increase / decrease (-)	0			HKD	0	
Balance at close of the month	20,000,000,000	HKD	0.0005	HKD	10,000,000	

Total authorised/registered share capital at the end of the month: HKD 20,000,000

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Other class (specify in description)	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	06823	Description	Share Stapled Units			
	Number of issued shares (excluding treasury shares)		Number of treasury shares		Total number of issued shares	
Balance at close of preceding month	7,579,742,334		0		7,579,742,334	
Increase / decrease (-)	33,813		0			
Balance at close of the month	7,579,776,147		0		7,579,776,147	

2. Class of shares	Other class (specify in description)	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	06823	Description	Units (as a component of Share Stapled Units)			
	Number of issued shares (excluding treasury shares)		Number of treasury shares		Total number of issued shares	
Balance at close of preceding month	7,579,742,334		0		7,579,742,334	
Increase / decrease (-)	33,813		0			
Balance at close of the month	7,579,776,147		0		7,579,776,147	

3. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	06823	Description	Ordinary Shares (as a component of Share Stapled Units)			
	Number of issued shares (excluding treasury shares)		Number of treasury shares		Total number of issued shares	
Balance at close of preceding month	7,579,742,334		0		7,579,742,334	
Increase / decrease (-)	33,813		0			
Balance at close of the month	7,579,776,147		0		7,579,776,147	

4. Class of shares	Preference shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	06823	Description	Preference Shares (as a component of Share Stapled Units)			

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	7,579,742,334	0	7,579,742,334
Increase / decrease (-)	33,813	0	
Balance at close of the month	7,579,776,147	0	7,579,776,147

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares		Other class (Please specify)	Type of shares	Not applicable		Listed on the Exchange (Note 1)			Yes		
Other class (Please specify)		Share Stapled Units									
Stock code (if listed)		06823		Description							
Particulars of share option scheme		Number of share options outstanding at close of preceding month	Movement during the month			Number of share options outstanding at close of the month	Number of new shares issued during the month pursuant thereto (A1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month	The total number of shares which may be issued or transferred out of treasury upon exercise of all share options to be granted under the scheme at close of the month	
1).	Share Stapled Units Option Scheme (2024)		Granted		0		0	0	0	757,974,233	
			Exercised - new shares involved		0						
			Exercised - treasury shares involved		0						
			Cancelled		0						
			Lapsed		0						
General Meeting approval date (if applicable) 30 May 2024											

Increase in issued shares (excluding treasury shares): 0 Share Stapled Units (AA1)

Decrease in treasury shares: 0 Share Stapled Units (AA2)

Total funds raised during the month from exercise of options: HKD 0

(B). Warrants to Issue Shares of the Issuer

Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

Not applicable

(E). Other Movements in Issued Shares and/or Treasury Shares

1. Class of shares		Other class (Please specify)	Type of shares	Not applicable		Listed on the Exchange (Note 1)			Yes		
Other class (Please specify)		Share Stapled Units									
Stock code (if listed)		06823		Description							
Events			At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)		
			Currency	Amount							
1).	Issue of new shares or transfer of treasury shares in respect of share awards granted under a share scheme - new shares involved		HKD	9.219	27 September 2024		33,813				

Increase/ decrease (-) in issued shares (excluding treasury shares): 33,813 Share Stapled Units (EE1)

Increase/ decrease (-) in treasury shares: Share Stapled Units (EE2)

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1): 33,813 Share Stapled Units

Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2): 0 Share Stapled Units

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

Pursuant to Main Board Rule 13.25C / GEM Rule 17.27C, we hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued, or the treasury shares sold or transferred by the issuer during the month as set out in Parts III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable:

(Note 4)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Main Board Rules under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 5);
- (v) compliance has been/will be made with all applicable legal requirements in connection with the issue; and
- (vi) all the definitive document(s) of title is/are being prepared and will be delivered in accordance with the terms of issue.

Remarks:

1. HKT Trust is a trust constituted on 07 November 2011 under the laws of Hong Kong and managed by HKT Management Limited, in its capacity as the trustee-manager of the HKT Trust.
2. HKT Limited is a company incorporated in the Cayman Islands with limited liability.

Submitted by: Cheung Hok Chee, Vanessa

Title: Group General Counsel and Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.